



Financial Summary

Results of Nine Months of FY2012 & Forecast for FY2012

Mitsui Chemicals, Inc.

February 5, 2013

<Remarks>

FY2012 indicates the fiscal year starting on April 1, 2012 and ending on March 31, 2013

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1. Results of Nine Months of FY2012

(April 1, 2012 – December 31, 2012)

1) Operation Topics in Nine Months of FY2012 (April through December 2012)



Project	Production Capacity	Location	Date
◆Petrochemicals			
1) Establishment of new company for PP compound in Brazil	55K t/y	Brazil (São Paulo)	May 2012
2) Production capacity expansion for PP compound in Mexico	+13K t/y (32→45K t/y)	Mexico (Aguascalientes)	May 2012
3) Production capacity expansion for PP compound in Thailand	+18K t/y (122→140K t/y)	Thailand (Rayong)	Nov 2012
4) Establishment of new joint venture company to produce Evolve™ in Singapore	300K t/y (Planned completion date of Dec 2014)	Singapore (Jurong Island)	Oct 2012
◆Polyurethane			
5) Production capacity expansion for MDI in South Korea (Kumho Mitsui Chemicals)	+45K t/y (155→200K t/y)	South Korea (Yeosu-City)	July 2012

1) Operation Topics in Nine Months of FY2012 (April through December 2012)



Project	Production Capacity	Location	Date
<p>◆ Functional polymeric materials</p> <p>6) Establishment of joint venture company for EPT in China</p>	75K t/y (Planned to start operation from 1Q 2014)	China (Shanghai)	May 2012
<p>7) Establishment of new company for compounds (Milastomer™ and Admer™) in China, with an aim to enhance business in eastern China</p>	11K t/y (Planned to start operation from Oct 2014)	China (Shanghai)	Nov 2012
<p>◆ Films & Sheets</p> <p>8) Establishment of joint venture company in Thailand for highly functional sealant film (T.U.X™)</p>	15K t/y (Planned completion date of 2nd half of FY2013)	Thailand (Rayong)	Apr 2012
<p>9) Completion of construction of new production facilities for solar cell encapsulants (SOLAR EVA™) in Malaysia</p>	10K t/y	Malaysia (Malacca)	July 2012

2) Number of Subsidiaries and Affiliates



Items	FY2011 (a)	FY2012 1st Half (b)	FY2012 1-3Q (c)	Incr. (Decr.) (c)-(a)	Incr. (Decr.) (c)-(b)
Number of consolidated subsidiaries	70	74	74	4	0
Number of non-consolidated subsidiaries and affiliates to which the equity	31	32	33	2	1
Total	101	106	107	6	1

3) Consolidated Financial Highlights



(Billions of Yen)

() Denotes a minus

Items	FY2011 1-3Q	FY2012 1-3Q	Increase (Decrease)	%
Sales	1,100.0	1,007.4	(92.6)	(8%)
Operating income	27.6	2.5	(25.1)	(91%)
Non-operating income/expenses	1.1	(1.1)	(2.2)	-
Ordinary income	28.7	1.4	(27.3)	(95%)
Special gains/losses	(10.2)	(5.3)	4.9	-
Net income (loss) before income taxes and minority interests	18.5	(3.9)	(22.4)	-
Net income (loss)	(0.2)	(9.7)	(9.5)	-

Exchange Rate (Yen/US\$)

79

80

1

Domestic Standard Naphtha Price (Yen/KL)

55,200

55,400

200

Items	End of FY2011	End of 3Q FY2012	Increase (Decrease)	%
Interest-bearing liabilities	464.8	487.6	22.8	5%
Equity	367.4	353.6	(13.8)	(4%)
D/E Ratio(Times)	1.27	1.38	0.11	-
Equity ratio(%)	29.2	28.0	(1.2)	-

4) Change in Business Segments

(Sales and Operating Income/Loss FY2011 1-3Q)



(Billions of Yen)

() Denotes a minus

Former Business Segment	FY2011 1-3Q		Current Business Segment	FY2011 1-3Q		Incr.(Decr.)	
	Sales	Operating income/Loss		Sales	Operating income/Loss	Sales	Operating income/Loss
Petrochemicals	340.6	8.2	Petrochemicals	340.6	7.9	0.0	(0.3)
Basic Chemicals	374.2	17.2	Basic Chemicals	374.2	17.0	0.0	(0.2)
Polyurethane	97.7	(11.3)	Polyurethane	94.0	(11.4)	(3.7)	(0.1)
Functional Polymeric Materials	85.6	7.0	Functional Polymeric Materials	98.5	6.4	12.9	(0.6)
Functional Chemicals	85.4	6.4	Functional Chemicals	104.8	7.5	19.4	1.1
Fabricated Products	102.9	1.8	Films and Sheets	61.1	1.3	(41.8)	(0.5)
Others	13.6	(1.7)	Others	26.8	(1.1)	13.2	0.6
Total	1,100.0	27.6	Total	1,100.0	27.6	0.0	0.0

5) Sales (by business segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)	Breakdown	
				Volume	Price
Petrochemicals	340.6	338.4	(2.2)	(0.3)	(1.9)
Basic Chemicals	374.2	278.8	(95.4)	(68.3)	(27.1)
Polyurethane	94.0	106.0	12.0	7.4	4.6
Functional Polymeric Materials	98.5	98.8	0.3	2.3	(2.0)
Functional Chemicals	104.8	105.0	0.2	2.1	(1.9)
Films and Sheets	61.1	56.9	(4.2)	(2.0)	(2.2)
Others	26.8	23.5	(3.3)	(3.3)	0.0
Total	1,100.0	1,007.4	(92.6)	(62.1)	(30.5)

6) Operating Income/Loss (by business segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)	Breakdown		
				Volume	* Price	Costs
Petrochemicals	7.9	4.3	(3.6)	0.9	(8.5)	4.0
Basic Chemicals	17.0	(12.6)	(29.6)	(10.0)	(24.8)	5.2
Polyurethane	(11.4)	(1.8)	9.6	1.0	5.1	3.5
Functional Polymeric Materials	6.4	6.6	0.2	2.5	(3.3)	1.0
Functional Chemicals	7.5	9.5	2.0	1.7	0.1	0.2
Films and Sheets	1.3	(2.2)	(3.5)	(0.5)	(2.8)	(0.2)
Others	(1.1)	(1.3)	(0.2)	0.0	0.0	(0.2)
Total	27.6	2.5	(25.1)	(4.4)	(34.2)	13.5

* Price ; including both sale and purchase price variances

7) Non-Operating Income and Expenses



(Billions of yen)

() Denotes a minus

Items	FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)
Equity in earnings of non-consolidated subsidiaries and affiliates	5.5	1.7	(3.8)
Interest expenses, interest and dividend income	(3.4)	(3.0)	0.4
Gain (loss) on foreign exchange	(2.7)	0.7	3.4
Other	1.7	(0.5)	(2.2)
Total	1.1	(1.1)	(2.2)

8) Special Gains and Losses



(Billions of yen)

() Denotes a minus

Items	FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)
Special gains (a)	5.0	6.3	1.3
Gain on sales of fixed assets	2.8	0.4	(2.4)
Gain on sales of investment securities	0.0	1.3	1.3
Reversal of provision for environmental measures	2.2	0.0	(2.2)
Insurance income	0.0	4.6	4.6
Special losses (b)	(15.2)	(11.6)	3.6
Loss on sales and disposal of fixed assets	(1.3)	(2.7)	(1.4)
Impairment loss	(11.5)	(1.7)	9.8
Loss on restructuring of subsidiaries and affiliates, etc.	0.0	(1.0)	(1.0)
Loss on valuation of investment securities	(1.0)	(0.8)	0.2
Loss on disaster	(1.4)	0.0	1.4
Loss on explosion and Fire	0.0	(4.8)	(4.6)
Others	0.0	(0.6)	(0.6)
Special gains and losses (a)+(b)	(10.2)	(5.3)	4.9

9) Consolidated Balance Sheet



(Billions of Yen)

() Denotes a minus

Items	End of Mar.2012	End of Dec.2012	Incr. (Decr.)	Items	End of Mar.2012	End of Dec.2012	Incr. (Decr.)
Current assets	661.3	661.7	0.4	Liabilities	840.5	860.9	20.4
Cash and cash equivalents	54.6	35.0	(19.6)	Notes and accounts payables	194.0	198.8	4.8
Notes and accounts receivables	274.5	262.0	(12.5)	Interest-bearing liabilities	464.8	487.6	22.8
Inventories	248.4	271.6	23.2	Other liabilities	181.7	174.5	(7.2)
Other current assets	83.8	93.1	9.3				
				Net assets	415.8	400.3	(15.5)
Fixed assets	595.0	599.5	4.5	Shareholders' equity	396.5	380.7	(15.8)
Tangible and intangible fixed assets	442.2	446.6	4.4	Other accumulated Comprehensive income	(29.1)	(27.1)	2.0
Investments & other non-current assets	152.8	152.9	0.1	Minority interest	48.4	46.7	(1.7)
Total	1,256.3	1,261.2	4.9	Total	1,256.3	1,261.2	4.9

Contingent liabilities as guarantor of indebtedness

3.6

8.1

4.5

10) Consolidated Statement of Cash Flow



(Billions of yen)

() Denotes a minus

Items	FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)
I. Cash flows from operating activities[A]	35.5	8.8	(26.7)
II. Cash flows from investing activities[B]	(32.5)	(41.2)	(8.7)
Free cash flows[A+B]	3.0	(32.4)	(35.4)
III. Cash flows from financing activities	(28.4)	12.5	40.9
IV. Others	(1.1)	0.3	1.4
Net incr.(decr.) in cash and cash equivalents	(26.5)	(19.6)	6.9

2. Forecast for FY2012

(April 1, 2012 – March 31, 2013)

1) Operation Topics in FY2012 (October 2012 through March 2013)



Project	Production Capacity	Location	Date
<p>◆ Functional Chemicals</p> <p>1) Establishment of joint venture company for electrolyte solution with Formosa Plastics Corporation</p>	<p>+5K t/y Operation from May 2014 (tentative)</p>	<p>China Zhejiang Ningbo</p>	<p>Mar 2013</p>

2) Consolidated Financial Highlights



(Billions of yen)

() Denotes a minus

Items	FY2011		FY2012 forecast		FY2012 (forecast on Nov.1)
	1-3Q	Full Year	1-3Q	Full Year	
Sales	1,100.0	1,454.0	1,007.4	1,390.0	1,430.0
Operating income (loss)	27.6	21.6	2.5	5.0	23.0
Non-operating income (expenses)	1.1	1.3	(1.1)	(2.0)	(5.0)
Ordinary income (loss)	28.7	22.9	1.4	3.0	18.0
Special gains/losses	(10.2)	(6.5)	(5.3)	(6.0)	(3.0)
Net income (loss) before income taxes and minority interests	18.5	16.4	(3.9)	(3.0)	15.0
Net income (loss)	(0.2)	(1.0)	(9.7)	(10.0)	5.0
Exchange Rate (Yen/US\$)	79	79	80	83	80
Domestic Standard Naphtha Price (Yen/KL)	55,200	54,900	55,400	56,800	55,100
Items	FY2011 1st half	FY2011 Full Year	FY2012 1st half	FY2012 Full Year	FY2012 Full Year
Dividend (Yen /Share)	3.0	6.0	3.0	6.0	6.0

3) Sales (by business segment)

(Billions of Yen)

() Denotes a minus

Segment	FY2011		FY2012 forecast		Incr. (Decr.) (b)-(a)	FY2012 (forecast on Nov 1)
	1-3Q	Full Year (a)	1-3Q	Full Year (b)		
Petrochemicals	340.6	459.4	338.4	463.0	3.6	470.0
Basic Chemicals	374.2	472.9	278.8	386.0	(86.9)	409.0
Polyurethane	94.0	127.3	106.0	148.0	20.7	150.0
Functional Polymeric Materials	98.5	131.9	98.8	136.0	4.1	138.0
Functional Chemicals	104.8	148.4	105.0	150.0	1.6	155.0
Films & sheets	61.1	79.5	56.9	74.0	(5.5)	73.0
Others	26.8	34.6	23.5	33.0	(1.6)	35.0
Total	1,100.0	1,454.0	1,007.4	1,390.0	(64.0)	1,430.0

4) Operating Income/Loss (by business segment)



(Billions of Yen)

() Denotes a minus

Segment	FY2011		FY2012 forecast		Incr. (Decr.) (b)-(a)	FY2012 (forecast on Nov 1)
	1-3Q	Full Year (a)	1-3Q	Full Year (b)		
Petrochemicals	7.9	8.9	4.3	8.0	(0.9)	10.5
Basic Chemicals	17.0	8.6	(12.6)	(18.5)	(27.1)	(8.0)
Polyurethane	(11.4)	(14.6)	(1.8)	0.0	14.6	0.5
Functional Polymeric Materials	6.4	8.2	6.6	9.0	0.8	10.5
Functional Chemicals	7.5	11.7	9.5	12.0	0.3	15.0
Films & Sheets	1.3	0.2	(2.2)	(4.0)	(4.2)	(3.0)
Others	(1.1)	(1.4)	(1.3)	(1.5)	(0.1)	(2.5)
Total	27.6	21.6	2.5	5.0	(16.6)	23.0

5) Operating Income/Loss

(compared with FY2011 results by business segment)



(Billions of Yen)

() Denotes a minus

Segment	FY2011	FY2012 (Forecast)	Incr. (Decr.)	Breakdown		
				Volume	* Price	Costs
Petrochemicals	8.9	8.0	(0.9)	1.0	(6.8)	4.9
Basic Chemicals	8.6	(18.5)	(27.1)	(8.3)	(24.3)	5.5
Polyurethane	(14.6)	0.0	14.6	3.5	8.9	2.2
Functional Polymeric Materials	8.2	9.0	0.8	1.8	(3.3)	2.3
Functional Chemicals	11.7	12.0	0.3	2.0	(1.5)	(0.2)
Films and Sheets	0.2	(4.0)	(4.2)	0.5	(4.0)	(0.7)
Others	(1.4)	(1.5)	(0.1)	0.0	0.0	(0.1)
Total	21.6	5.0	(16.6)	0.5	(31.0)	13.9

* Price : including both sale and purchase price variances

6) Operating Income/Loss

(compared with previous forecast by business segment)



(Billions of Yen)

() Denotes a minus

Segment	FY2012 (forecast on Nov 1)	FY2012 Forecast	Incr. (Decr.)	Breakdown		
				Volume	* Price	Costs
Petrochemicals	10.5	8.0	(2.5)	(1.1)	0.7	(2.1)
Basic Chemicals	(8.0)	(18.5)	(10.5)	(2.3)	(6.7)	(1.5)
Polyurethane	0.5	0.0	(0.5)	(0.8)	0.2	0.1
Functional Polymeric Materials	10.5	9.0	(1.5)	(1.1)	(1.0)	0.6
Functional Chemicals	15.0	12.0	(3.0)	(1.0)	(0.6)	(1.4)
Films and Sheets	(3.0)	(4.0)	(1.0)	0.0	(0.4)	(0.6)
Others	(2.5)	(1.5)	1.0	0.0	0.0	1.0
Total	23.0	5.0	(18.0)	(6.3)	(7.8)	(3.9)

* Price : including both sale and purchase price variances

7) Non-Operating Income and Expenses



(Billions of yen)

() Denotes a minus

Items	FY2011		FY2012 forecast		Incr. (Decr.) (b)-(a)	FY2012 (Forecast on Nov 1)
	1-3Q	full year (a)	1-3Q	full year (b)		
Equity in earnings of non-consolidated subsidiaries and affiliates	5.5	5.5	1.7	2.0	(3.5)	3.0
Interest expenses, interest and dividend income	(3.4)	(3.7)	(3.0)	(4.0)	(0.3)	(4.0)
Gain (loss) on foreign exchange	(2.7)	(1.2)	0.7	0.7	1.9	(2.6)
Other	1.7	0.7	(0.5)	(0.7)	(1.4)	(1.4)
Total	1.1	1.3	(1.1)	(2.0)	(3.3)	(5.0)

8) Special Gains and Losses

(Billions of yen)

() Denotes a minus

Items	FY2011		FY2012 Forecast		Incr. (Decr.) (b)-(a)	FY2012 (forecast on Nov 1)
	1-3Q	full year (a)	1-3Q	full year (b)		
Special gains (a)	5.0	12.5	6.3	7.0	(5.5)	5.2
Gain on sales of fixed assets	2.8	2.9	0.4	0.7	(2.2)	2.0
Gain on sales of investment securities	0.0	0.0	1.3	1.3	1.3	0.0
Reversal of provision for environmental measures	2.2	2.2	0.0	0.0	(2.2)	0.0
Gain on contribution of securities to retirement benefit trust	0.0	7.4	0.0	0.0	(7.4)	0.0
insurance income	0.0	0.0	4.6	5.0	5.0	0.0
Others	0.0	0.0	0.0	0.0	0.0	3.2
Special losses (b)	(15.2)	(19.0)	(11.6)	(13.0)	6.0	(8.2)
Loss on sales and disposal of fixed assets	(1.3)	(3.0)	(2.7)	(3.0)	0.0	(2.5)
Impairment loss	(11.5)	(12.9)	(1.7)	(1.7)	11.2	(1.0)
Loss on restructuring of subsidiaries and affiliates, etc.	0.0	(0.7)	(1.0)	(1.0)	(0.3)	(0.9)
Loss on valuation of investment securities	(1.0)	(1.1)	(0.8)	(0.8)	0.3	(0.8)
Loss on disaster	(1.4)	(1.3)	0.0	0.0	1.3	0.0
Loss on explosion and Fire	0.0	0.0	(4.8)	(4.8)	(4.8)	(2.5)
Others	0.0	0.0	(0.6)	(1.7)	(1.7)	(0.5)
Special gains and losses (a)+(b)	(10.2)	(6.5)	(5.3)	(6.0)	0.5	(3.0)

9) Consolidated Statement of Cash Flow



(Billions of yen)

() Denotes a minus

Items	FY2011	FY2012 (Forecast)	Incr. (Decr.)	FY2012 (forecast on Nov 1)
I. Cash flows from operating activities[A]	43.3	27.0	(16.3)	30.0
II. Cash flows from investing activities[B]	(42.5)	(49.0)	(6.5)	(58.0)
Free cash flows[A+B]	0.8	(22.0)	(22.8)	(28.0)
III. Cash flows from financing activities	(26.7)	20.0	46.7	15.0
IV. Others	(0.6)	0.0	0.6	0.0
Net incr.(decr.) in cash and cash equivalents	(26.5)	(2.0)	24.5	(13.0)

3. Appendix

1) Trends in Main Product Prices

(Naphtha prices are Domestic Standard Naphtha Price)

(PE, PP, PH, BPA(Japan) : Change in Prices and Raw Materials Prices in Japan / BPA(China), PTA, TDI : Chinese Market Price)

Year	2010				2011				2012			
Month	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.	Jan.-Mar.	Apr.-Jun.	Jul.-Sep.	Oct.-Dec.
Naphtha (Yen/KL)	47,700	49,700	42,700	45,200	52,400	59,000	54,900	51,700	54,100	60,600	49,800	55,800
PE (Yen/KG)	about +5	about +5		about (10)	about +15	about +20	about (10)	about (5)	about (5)	about +20	about (20)	about +10
PP (Yen/KG)	about +5	about +5		about (10)	about +15	about +20	about (10)	about (5)	about (5)	about +20	about (20)	about +10
PH (Yen/KG)		+10 Base Price of Formula				+25 Base Price of Formula						
BZ(ACP) (US\$/T)	\$960	\$940	\$820	\$920	\$1,120	\$1,160	\$1,130	\$1,000	\$1,160	\$1,160	\$1,110	\$1,320
BPA(Japan) (Yen/KG)	+35				+30				(30)	+25	(25) From Aug.	+13 From Nov
BPA (China)	negotiation based on BZ price and BPA market price											
PTA (US\$/T)	\$960	\$920	\$880	\$1,130	\$1,440	\$1,280	\$1,250	\$1,110	\$1,180	\$1,070	\$1,030	\$1,120
PX(ACP) (US\$/T)	\$1,060	\$1,010	\$910	\$1,170	\$1,550	\$1,600	\$1,530	\$1,480	\$1,560	\$1,500	\$1,340	\$1,530
TDI (US\$/T)	\$3,100	\$2,800	\$2,420	\$2,530	\$2,430	\$2,670	\$2,250	\$2,180	\$2,560	\$3,030	\$2,830	\$2,770

2) Comprehensive Income

(Billions of yen)

() Denotes a minus

Items		FY2011 1-3Q	FY2012 1-3Q	Incr. (Decr.)															
Net income before Minority Interests	[A]	9.5	(8.6)	(18.1)															
Other Comprehensive Income	[B]	(14.4)	2.4	16.8															
<table border="0" style="width: 100%;"> <tr> <td style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">Net unrealized holding gain on securities</td> <td style="padding: 0 10px;">)</td> <td>(3.9)</td> <td>0.5</td> <td>4.4</td> </tr> <tr> <td style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">Foreign currency translation adjustments</td> <td style="padding: 0 10px;">)</td> <td>(8.9)</td> <td>1.8</td> <td>10.7</td> </tr> <tr> <td style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">Others</td> <td style="padding: 0 10px;">)</td> <td>(1.6)</td> <td>0.1</td> <td>1.7</td> </tr> </table>	Net unrealized holding gain on securities)	(3.9)	0.5	4.4	Foreign currency translation adjustments)	(8.9)	1.8	10.7	Others)	(1.6)	0.1	1.7				
Net unrealized holding gain on securities)	(3.9)	0.5	4.4															
Foreign currency translation adjustments)	(8.9)	1.8	10.7															
Others)	(1.6)	0.1	1.7															
Comprehensive Income[A+B]		(4.9)	(6.2)	(1.3)															

(Breakdown of the total Comprehensive Income)

Comprehensive Income for Parent company's Shareholder	(12.2)	(7.8)	4.4
Comprehensive Income for Minority Shareholder	7.3	1.6	(5.7)

3) Outline for changes in Business Segments



Former Segments	Current Segments	Main Products	Major Subsidiaries & Affiliates
Petrochemicals	Petrochemicals	Ethylene, Propylene Polyethylene, Polypropylene	Osaka petrochemical Industries, Ltd Prime Polymer Co., Ltd. Advanced Composites, Inc. Keiyo Ethylene Co., Ltd.
Basic Chemicals	Basic Chemicals	Phenol, Bisphenol A, Purified terephthalic acid, Polyethylene-terephthalate, Ethylene oxide	Chiba Phenol Company, Limited Mitsui Phenols Singapore Pte Ltd. Siam Mitsui PTA Co., Ltd. Shanghai Sinopec Mitsui Chemicals, CO., LTD. P.T. Amoco Mitsui PTA Indonesia P.T. Petnesia Resindo Thai PET Resin Co., Ltd.
Polyurethane	Polyurethane	Polyurethanes, Coating materials Adhesives, Construction materials	Kumho Mitsui Chemicals Polyurethane Co., Ltd
Functional Polymeric Materials	Functional Polymeric Materials	Elastomers, Functional compounds, Specialty polyolefins, *Pellicles	Mitsui Elastomers Singapore Pte. Ltd.
Functional Chemicals	Functional Chemicals	Health care materials (Materials for high refractive-index ophthalmic lenses etc.), Functional chemicals, Specialty gases, Hygienic materials (**Spunbonded nonwoven polypropylene fabric) Catalysts, Agrochemicals, Licensing	Shimonoseki Mitsui Chemicals, Inc. Mitsui Hygiene Materials (Thailand) Co., Ltd. ACOMON AG Mitsui Chemicals Agro, INC.
Fabricated Products	Films and Sheets	Packing films, Electronic & optical films, Solar cell sheets	Mitsui Chemicals Tohcello, Inc

* Pellicles; Dust proof membrane applied on photomask during lithography process

4) Revised Sales & Operating Income/Loss for FY2011 (following reclassification)



(Billions of yen)

() Denotes a minus

Former segments	Sales FY2011				Operating Income/Loss FY2011			
	Apr - Jun	1st half	Apr - Dec	full year	Apr - Jun	1st half	Apr - Dec	full year
Petrochemicals	116.0	227.4	340.6	459.4	6.1	6.5	8.2	9.3
Basic Chemicals	140.5	267.1	374.2	472.9	12.9	18.3	17.2	8.9
Polyurethane	31.5	65.0	97.7	132.2	(2.6)	(7.1)	(11.3)	(14.4)
Functional Polymeric Materials	29.1	57.8	85.6	114.8	2.2	4.7	7.0	9.0
Functional Chemicals	29.4	59.8	85.4	122.8	2.3	5.5	6.4	10.4
Fabricated Products	35.8	69.6	102.9	134.0	2.0	2.2	1.8	0.3
Others	4.4	9.1	13.6	17.9	(0.9)	(1.4)	(1.7)	(1.9)
Total	386.7	755.8	1,100.0	1,454.0	22.0	28.7	27.6	21.6

Current segments	Sales FY2011				Operating Income/Loss FY2011			
	Apr - Jun	1st half	Apr - Dec	full year	Apr - Jun	1st half	Apr - Dec	full year
Petrochemicals	116.0	227.4	340.6	459.4	6.0	6.3	7.9	8.9
Basic Chemicals	140.5	267.1	374.2	472.9	12.8	18.2	17.0	8.6
Polyurethane	30.2	62.4	94.0	127.3	(2.6)	(7.2)	(11.4)	(14.6)
Functional Polymeric Materials	33.1	66.3	98.5	131.9	2.0	4.3	6.4	8.2
Functional Chemicals	35.9	72.7	104.8	148.4	2.7	6.3	7.5	11.7
Films and Sheets	22.2	41.5	61.1	79.5	1.7	1.8	1.3	0.2
Others	8.8	18.4	26.8	34.6	(0.6)	(1.0)	(1.1)	(1.4)
Total	386.7	755.8	1,100.0	1,454.0	22.0	28.7	27.6	21.6

This summary contains forward-looking statements about the future plans, strategies, belief and performance of the Mitsui Chemicals Group as a whole and its individual consolidated companies. These forward-looking statements are not historical facts. They are expectations, estimates, forecasts and projections based on information currently available to the Mitsui Chemicals Group and are subject to a number of risks, uncertainties and assumptions, which, without limitation, include economic trends, fluctuations in foreign currency exchange rates, fluctuations in the price of raw materials, competition in markets where the Company is active, personal consumption, market demand, the tax system and other legislation. As such, actual results may differ materially from those projected and the Mitsui Chemicals Group cannot guarantee that these forward-looking statements are accurate or will be achieved.