

2000.11.17

Mitsui Chemicals, Inc.

Corporate Communications Div.

FAX No. 81 - 3 - 3592 - 4211

Semiannual Financial Highlights (Consolidated)

1 . Semiannual Financial Results

(1) Summary of statements of Income

million yen

	2000.4.1 ~ 2000.9.30 (Fiscal 2000)	1999.4.1 ~ 1999.9.30 (Fiscal 1999)	Gap
Net sales	4 5 8 , 1 7 2	4 3 0 , 6 9 6	2 7 , 4 7 6
Operating Income	2 6 , 1 1 2	1 9 , 2 5 6	6 , 8 5 6
Current Income	2 3 , 5 7 4	2 1 , 4 3 6	2 , 1 3 8
Net Income	7 , 5 2 1	9 , 1 3 3	- 1 , 6 1 2

(2) Summary of balance sheets

million yen

	2000.9.30	2000.3.31		2000.9.30	2000.3.31
Current assets	492,470	544,837	Current liabilities	485,149	528,643
Property, plant & equipment	522,166	530,827	Long-term liabilities	374,258	346,242
Investments & other non-current assets	204,279	154,013	Minority Interests	16,891	16,604
Foreign currency Translation adjustments	-	7,502	Stockholders' equity	342,617	345,690
Total assets	1,218,915	1,237,179	Total liabilities & stockholders' equity	1,218,915	1,237,179

(3) Segment information

Fiscal 2000 (2000.4.1 ~ 2000.9.30)

million yen

	Sales	Operating income
Basic Chemicals	1 6 1 , 6 4 5	1 0 , 2 2 8
Polymers	1 0 8 , 7 0 3	5 , 0 6 2
Functional & Fine Chemicals	8 9 , 4 1 0	4 , 8 5 0
Engineered Materials	7 3 , 5 9 9	4 , 2 5 1
Others	2 4 , 8 1 5	1 , 2 1 0
Elimination	-	5 1 1
Total	4 5 8 , 1 7 2	2 6 , 1 1 2

Fiscal 1999 (1999.4.1 ~ 1999. 9.30)

million yen

	Sales	Operating income
Basic Chemicals	1 3 0 , 8 9 2	5 , 4 1 7
Polymers	1 0 5 , 0 9 3	3 , 1 4 2
Functional & Fine Chemicals	8 7 , 6 9 0	4 , 5 9 1
Engineered Materials	7 2 , 4 5 3	3 , 7 3 6
Others	3 4 , 5 6 8	1 , 0 5 6
Elimination	-	1 , 3 1 4
Total	4 3 0 , 6 9 6	1 9 , 2 5 6

(4) Overseas sales (4.1 ~ 9.30)

million yen

	Asia	America	Europe	Others	Total overseas sales
Fiscal 2000	58,974	18,616	10,892	2,757	9 1 , 2 3 9
Fiscal 1999	47,512	23,555	11,720	1,964	8 4 , 7 5 1

2 . Annual Financial Estimates

million yen

	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	1999.4.1 ~ 2000.3.31 (Fiscal 1999)	Gap
Net sales	9 5 0 , 0 0 0	8 8 4 , 2 4 6	6 5 , 7 5 4
Basic Chemicals	3 2 6 , 0 0 0	2 8 9 , 3 6 1	3 6 , 6 3 9
Polymers	2 2 5 , 0 0 0	2 1 6 , 3 3 2	8 , 6 6 8
Functional & Fine Chemicals	1 9 0 , 0 0 0	1 7 9 , 2 3 5	1 0 , 7 6 5
Engineered Materials	1 5 3 , 0 0 0	1 3 5 , 7 0 3	1 7 , 2 9 7
Others	5 6 , 0 0 0	6 3 , 6 1 5	- 7 , 6 1 5
Operating Income	6 2 , 0 0 0	5 5 , 7 3 9	6 , 2 6 1
Current Income	5 6 , 0 0 0	5 5 , 9 0 2	9 8
Net Income	2 2 , 0 0 0	1 6 , 0 4 2	5 , 9 5 8

3 . Data

		2000.4.1- 2000.9.30	1999.4.1- 1999.9.30	2000.4.1- 2001.3.31	1999.4.1- 2000.3.31
R & D expenses	billion yen	17.8	19.5	37.5	38.1
Depreciation & amortization	billion yen	24.2	25.1	48.4	52.6
Investments	billion yen	26.0	33.9	72.2	54.4
Head count at the end	-	12,576	12,462	12,451	11,706
Exchange	yen per dollar	107	117	106	111
Domestic naphtha price	yen per kiloliter	22,200	16,250	24,100	17,950