

2001. 5. 17

Mitsui Chemicals, Inc.

Corporate Communications Div.

FAX No. 81 - 3 - 3592 - 4211

Annual Financial Highlights (Consolidated)

1 . Annual Financial Results

(1) Summary of statements of Income

million yen

	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	1999.4.1 ~ 2000.3.31 (Fiscal 1999)	Gap
Net sales	9 3 9 , 7 8 2	8 8 4 , 2 4 6	5 5 , 5 3 6
Operating Income	5 4 , 5 1 2	5 5 , 7 3 9	- 1 , 2 2 7
Ordinary Income	4 9 , 0 6 7	5 5 , 9 0 2	- 6 , 8 3 5
Net Income	1 7 , 0 6 8	1 6 , 0 4 2	1 , 0 2 6

(2) Summary of balance sheets

million yen

	2001.3.31	2000.3.31		2001.3.31	2000.3.31
Current assets	563,245	544,837	Current liabilities	532,586	528,643
Property, plant & equipment	552,759	530,827	Long-term liabilities	388,159	346,242
Investments & other non-current assets	198,509	154,013	Minority Interests	40,780	16,604
Foreign currency Translation adjustments	-	7,502	Stockholders' equity	352,988	345,690
Total assets	1,314,513	1,237,179	Total liabilities & stockholders' equity	1,314,513	1,237,179

(3) Segment information

million yen

		2000.4.1 ~ 2001.3.31 (Fiscal 2000)	1999.4.1 ~ 2000.3.31 (Fiscal 1999)	Gap
Basic Chemicals	Sales	333,809	289,361	44,448
	Operating income	20,740	20,506	234
Polymers	Sales	220,068	216,332	3,736
	Operating income	7,957	9,106	- 1,149
Functional & Fine Chemicals	Sales	186,085	179,235	6,850
	Operating income	13,114	13,243	- 129
Engineered Materials	Sales	151,388	135,703	15,685
	Operating income	9,331	9,644	- 313
Others	Sales	48,432	63,615	- 15,183
	Operating income	2,732	1,658	1,074
Elimination	Sales	-	-	-
	Operating income	638	1,582	- 944
Total	Sales	939,782	884,246	55,536
	Operating income	54,512	55,739	- 1,227

(4) Overseas sales (4.1 ~ 3.31)

million yen

	Asia	America	Europe	Others	Total overseas sales
Fiscal 2000	124,451	37,781	21,788	6,466	1 9 0 , 4 8 6
Fiscal 1999	103,366	39,031	22,603	5,337	1 7 0 , 3 3 7

2 . Annual Financial Estimates

(1) Summary of statements of Income

million yen

	2001.4.1 ~ 2002.3.31 (Fiscal 2001)	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	Gap
Net sales	1 , 0 7 0 , 0 0 0	9 3 9 , 7 8 2	1 3 0 , 2 1 8
Operating Income	6 5 , 0 0 0	5 4 , 5 1 2	1 0 , 4 8 8
Ordinary Income	5 8 , 0 0 0	4 9 , 0 6 7	8 , 9 3 3
Net Income	1 8 , 0 0 0	1 7 , 0 6 8	9 3 2

(2) Segment information

million yen

		2001.4.1 ~ 2002.3.31 (Fiscal 2001)	2000.4.1 ~ 2001.3.31 (Fiscal 2000)	Gap
Basic Chemicals	Sales	338,000	333,809	4,191
	Operating income	21,000	20,740	260
Polymers	Sales	231,000	220,068	10,932
	Operating income	12,000	7,957	4,043
Functional & Fine Chemicals	Sales	273,000	186,085	86,915
	Operating income	19,000	13,114	5,886
Engineered Materials	Sales	171,000	151,388	19,612
	Operating income	10,000	9,331	669
Others	Sales	57,000	48,432	8,568
	Operating income	3,000	2,732	268
Elimination	Sales	-	-	-
	Operating income	-	638	- 638
Total	Sales	1,070,000	939,782	130,218
	Operating income	65,000	54,512	10,488

3 . Data

		1999.4.1 ~ 2000.3.31	2000.4.1 ~ 2001.3.31	2001.4.1 ~ 2002.3.31
R & D expenses	billion yen	38.1	36.5	43.2
Depreciation & amortization	billion yen	52.6	51.8	65.5
Investments	billion yen	54.4	61.5	137.6
Head count at the end	-	11,706	12,844	13,354
Exchange	yen per dollar	111	111	120
Domestic naphtha price	yen per kiloliter	17,950	23,550	24,600