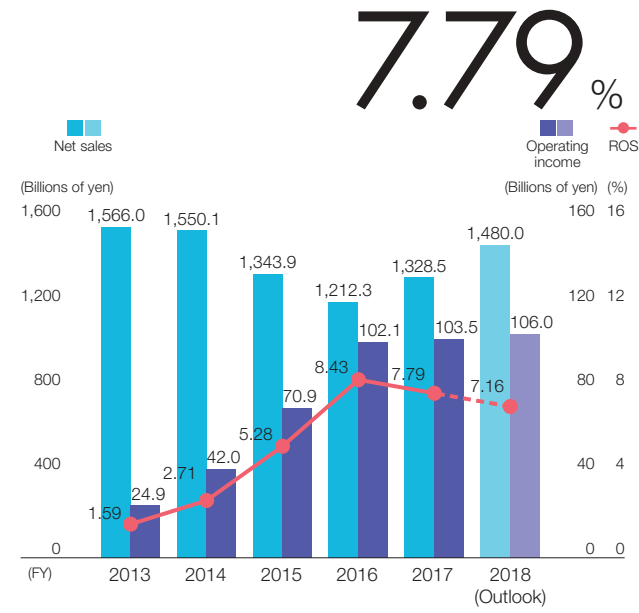
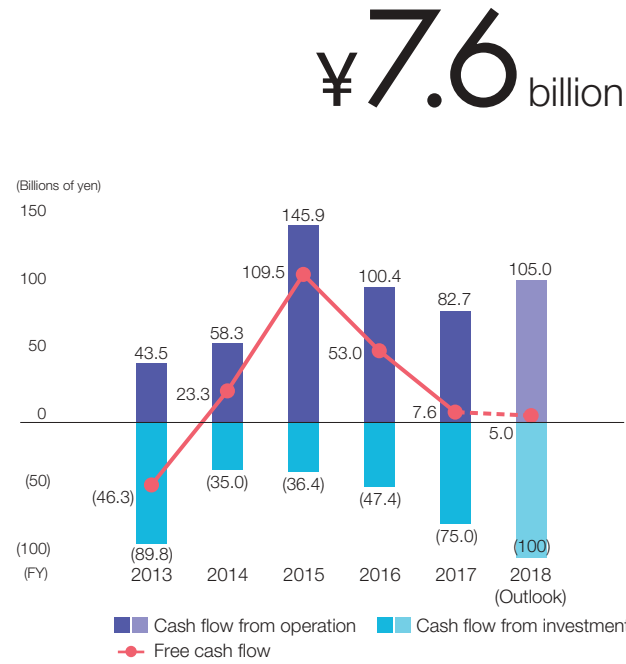


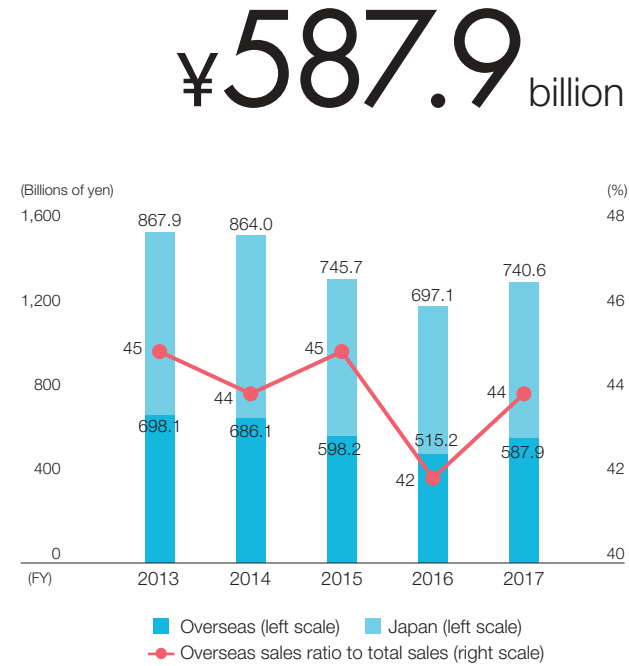
ROS



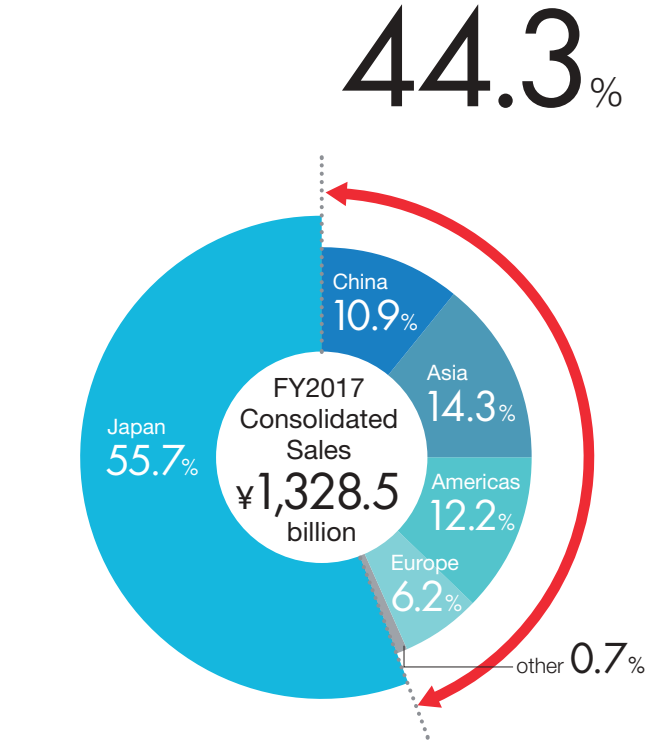
Free Cash Flows



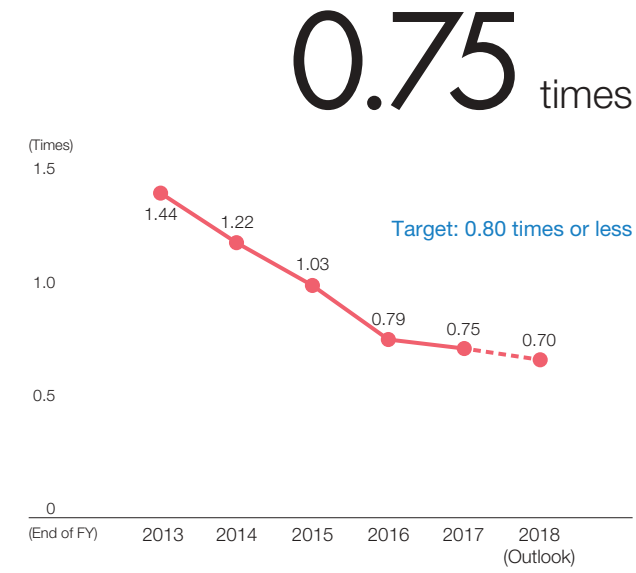
Overseas Sales



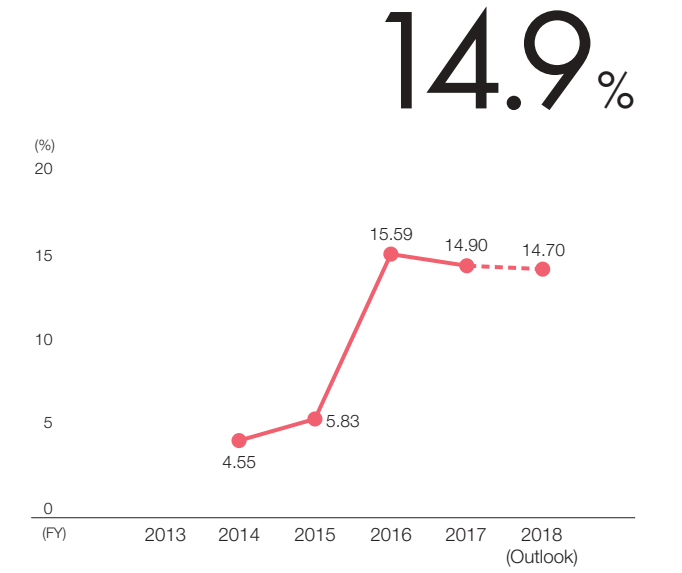
Overseas Sales Ratio



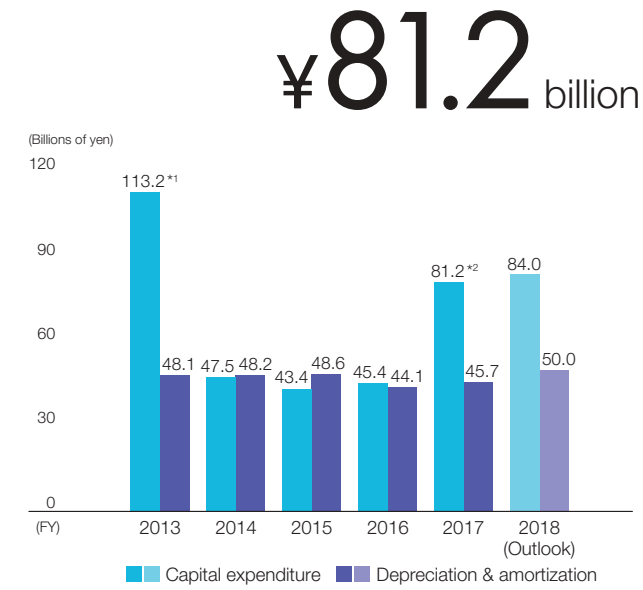
Net D/E Ratio



ROE

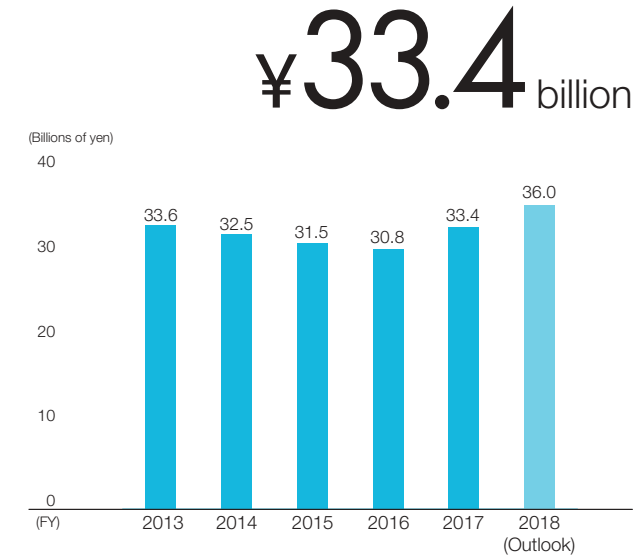


Capital Expenditure

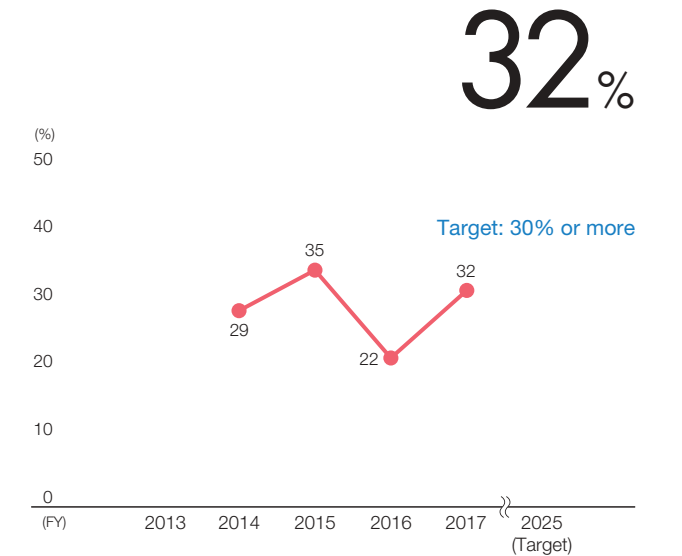


^{*1} This figure includes Heraeus dental business acquisition ¥56.0 billion.
^{*2} This figure includes acquisition of shares of ARRK CORPORATION ¥23.9 billion.

R&D Expenses



Total Return Ratio*

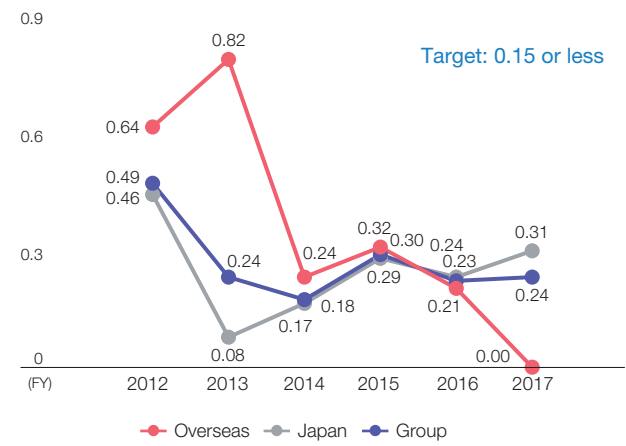


* Total return ratio=(dividends paid+treasury stock acquired)/profit attributable to owners of parent



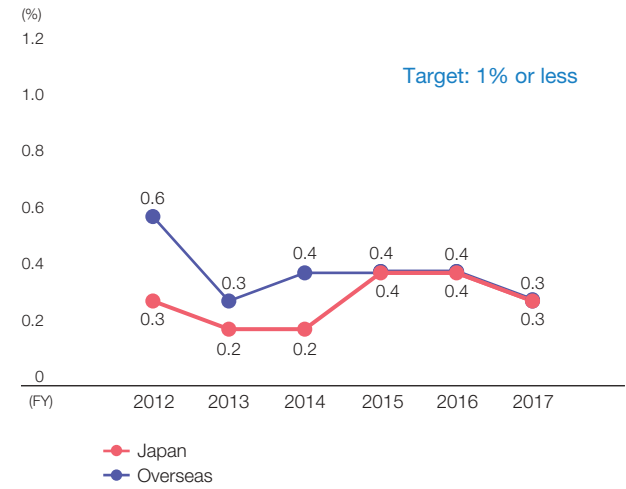
Non-Financial Highlights

Work-Related Significant Occupational Injury* Frequency Rate
0.24

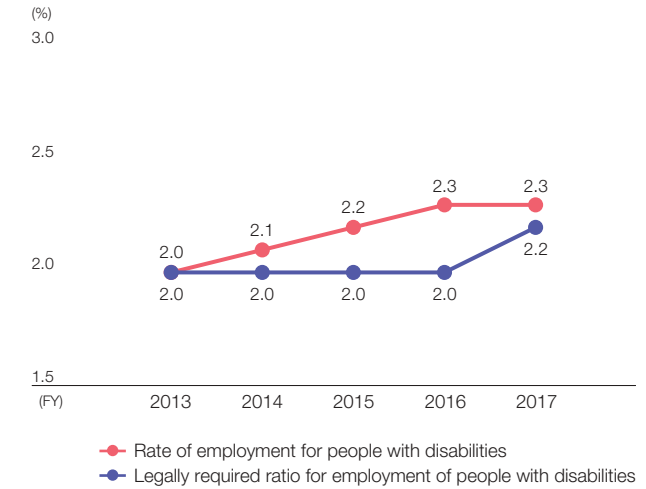


* Work-related Significant Occupational Injuries (WSOI): Occupational accidents and injuries that are directly related to operations and result in days away from work cases or fatality or, of those resulting in no lost work or only minor injury, occupational accidents in which the cause was serious and there was a risk of death or days away from work.

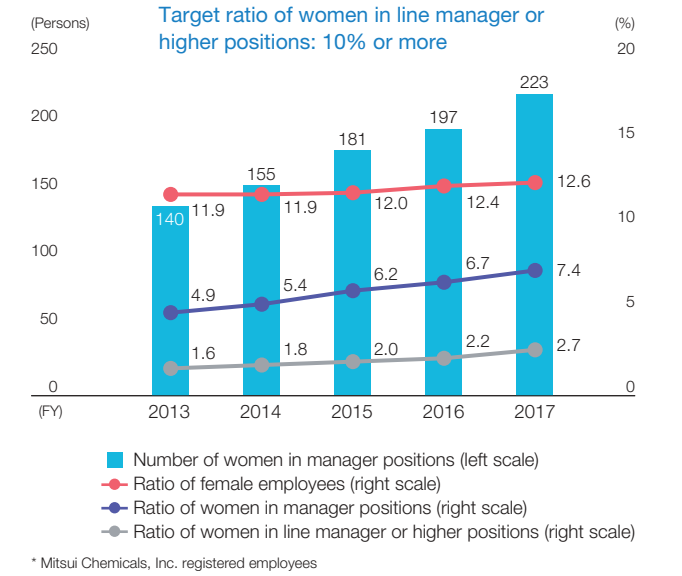
Landfill Ratio for Industrial Waste
0.3%



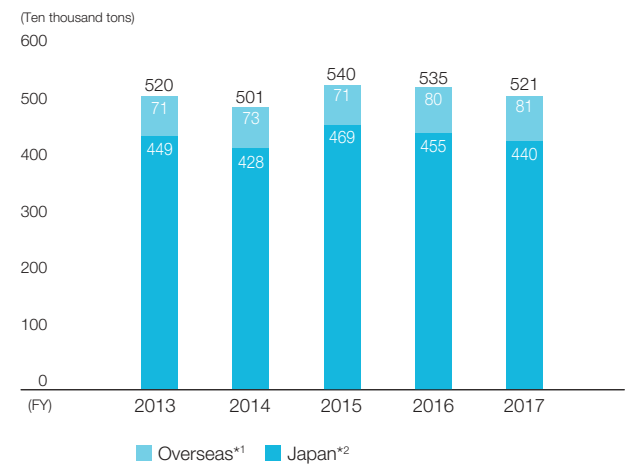
Rate of Employment for People with Disabilities
2.3%



Ratio of Women in Manager Positions
2.7%

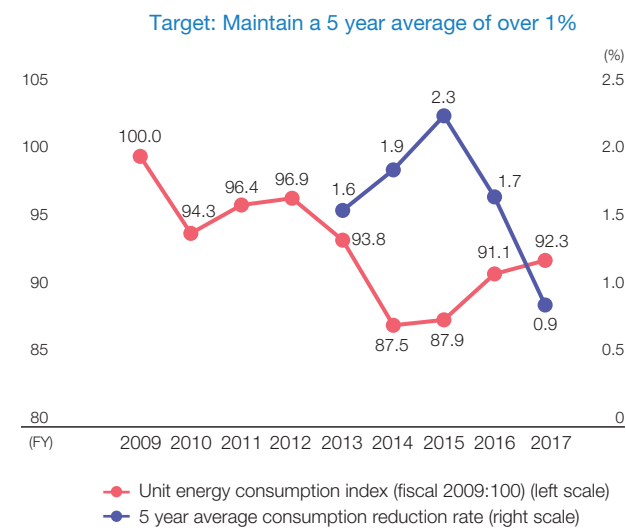


GHG Emissions
521 ten thousand tons



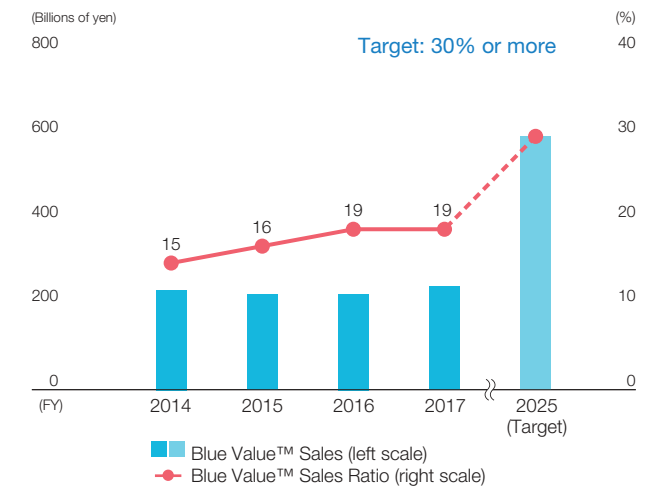
*1 Overseas: GHG emissions calculated in accordance with Japan's Law Concerning the Promotion of Measures to Cope with Global Warming (2005 Amendment) based on energy consumption figures for overseas consolidated subsidiaries. (CO₂ emission factors from electricity generation were retroactively changed to International Energy Agency (IEA) emission factors by country.)
 *2 Japan: Mitsui Chemicals, Inc. and domestic consolidated subsidiaries

Energy Intensity Consumption Reduction Rate*
0.9%

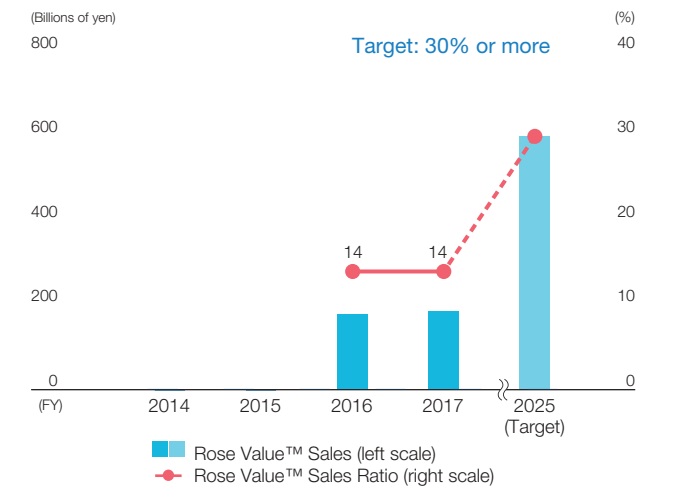


* Mitsui Chemicals, Inc. only

Blue Value™ Sales Ratio
19%



Rose Value™ Sales Ratio
14%



11-Year Overview of Major Financial and Non-Financial Indicators

For the Fiscal Year	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2017	
Operating Results (for the year)												(Millions of yen)	(Thousands of U.S. dollars)
Net sales	¥1,786,680	¥1,487,615	¥1,207,735	¥1,391,713	¥1,454,024	¥1,406,220	¥1,566,046	¥1,550,076	¥1,343,898	¥1,212,282	¥1,328,526	\$12,504,951	
Operating income (loss)	77,176	(45,493)	(9,461)	40,548	21,564	4,290	24,899	42,040	70,926	102,149	103,491	974,125	
Profit (loss) attributable to owners of parent	24,831	(95,237)	(28,010)	24,854	(1,007)	(8,149)	(25,138)	17,261	22,963	64,839	71,585	673,804	
Reference: Ordinary income (loss)	66,146	(50,768)	(13,132)	38,851	22,884	9,206	22,522	44,411	63,183	97,196	110,205	1,037,321	
EBITDA*1	155,719	38,873	69,275	117,089	89,854	49,729	73,828	90,218	117,416	146,414	156,208	1,470,331	
Net cash provided by operating activities	92,423	54,882	70,173	73,196	43,302	18,512	43,476	58,287	145,913	100,440	82,660	778,047	
Net cash used in investing activities	(78,206)	(76,253)	(42,913)	(43,204)	(42,452)	(58,136)	(89,781)	(35,036)	(36,365)	(47,395)	(75,041)	(706,335)	
Free cash flows	14,217	(21,371)	27,260	29,992	850	(39,624)	(46,305)	23,251	109,548	53,045	7,619	71,712	
Financial Position (at year-end)												(Millions of yen)	(Thousands of U.S. dollars)
Total current assets	¥ 726,361	¥ 529,606	¥ 604,556	¥ 665,976	¥ 661,311	¥ 715,396	¥ 777,015	¥ 731,708	¥ 628,210	¥ 678,938	¥ 749,552	\$ 7,055,271	
Property, plant and equipment	564,805	522,641	498,183	467,735	430,629	446,637	425,840	433,629	413,402	409,429	432,908	4,074,812	
Total intangible assets, investments and other assets	178,082	136,692	135,347	161,916	164,363	175,962	229,307	246,453	217,336	237,158	261,644	2,462,763	
Total assets	1,469,248	1,188,939	1,238,086	1,295,627	1,256,303	1,337,995	1,432,162	1,411,790	1,258,948	1,325,525	1,444,104	13,592,846	
Total current liabilities	569,560	377,858	386,203	442,298	451,507	493,908	507,056	448,499	364,259	392,783	443,198	4,171,668	
Total non-current liabilities	335,461	412,950	432,879	422,228	389,025	415,173	515,459	491,992	451,452	418,107	414,302	3,899,680	
Total shareholders' equity & total accumulated other comprehensive income (loss)	500,044	349,908	377,283	383,740	367,436	376,779	352,843	406,235	381,971	449,692	511,124	4,811,032	
Interest-bearing debt	485,972	535,391	494,219	480,701	464,773	507,183	581,260	548,713	472,986	439,868	463,657	4,364,241	
Other												(Millions of yen)	(Thousands of U.S. dollars)
Depreciation and amortization	¥ 72,596	¥ 81,374	¥ 74,878	¥ 69,237	¥ 62,749	¥ 43,864	¥ 48,143	¥ 48,251	¥ 48,640	¥ 44,057	¥ 45,653	\$ 422,016	
Capital expenditures	84,667	81,041	49,054	45,137	44,814	56,649	113,200	47,531	43,405	45,383	81,248	764,759	
R&D expenses	42,130	40,628	38,131	36,166	33,176	31,997	33,569	32,473	31,493	30,777	33,377	314,533	
Per Share Data*2												(Yen)	(U.S. dollars)
Net income (loss) per share (basic)	¥161.10	¥(627.3)	¥(165.2)	¥ 124	¥ (5.05)	¥ (40.7)	¥(125.5)	¥86.20	¥114.75	¥324.05	¥358.38	\$3,373	
Cash dividends per share	60.00	45.00	15.00	30.00	30.00	30.00	15.00	25.00	40.00	70.00	90.00	847	
Ratios													
Return (operating income (loss)) on sales	4.32	(3.06)	(0.78)	2.91	1.48	0.31	1.59	2.71	5.28	8.43	7.79	%	
Return (net income (loss)) on equity	4.94	—	—	6.53	—	—	—	4.55	5.83	15.59	14.90	%	
Return (operating income (loss)) on assets	5.20	—	—	3.20	1.69	0.33	1.80	2.96	5.31	7.90	7.47	%	
Net D/E ratio	0.93	1.39	1.11	1.04	1.12	1.22	1.44	1.22	1.03	0.79	0.75	Times	
Social Data													
Employees	Consolidated	12,814	12,964	12,892	12,782	12,868	12,846	14,271	14,363	13,447	13,423	17,277	Persons
	Non-consolidated	8,671	8,557	8,297	7,878	7,633	7,266	7,129	6,931	6,733	6,516	6,541	Persons
Percentage of women	Non-consolidated	9.8	10.4	10.8	11.2	11.4	11.7	11.9	11.9	12.0	12.4	12.6	%
Environmental Data*3													
WSOI*4 frequency rate*5	Consolidated*6	—	—	—	0.28	0.22	0.49	0.24	0.18	0.30	0.23	0.24	
Energy consumption	Consolidated*7	—	—	99	103	99	94	89	86	89	90	89	PJ
	Domestic*8	567	514	493	490	467	453	449	428	469	455	440	Ten thousand tons
GHG emissions	Consolidated*9	—	—	571	583	561	546	520	501	540	535	521	Ten thousand tons
Landfill disposal volume	Consolidated*6	53.1	30.1	18.8	18.1	1.1	1.2	0.6	0.7	1.0	0.9	0.7	Thousand tons
Landfill rate for industrial waste	Consolidated*6	14.5	8.7	6.1	5.4	0.4	0.4	0.2	0.2	0.4	0.4	0.3	%

*1 EBITDA = Operating income + Depreciation and amortization + Equity in earnings of non-consolidated subsidiaries and affiliates

*2 On October 1, 2017, Mitsui Chemicals conducted a 5-to-1 share consolidation. Net income (loss) per share (basic) is calculated as if the consolidation had been conducted at the start of the previous fiscal year. The figures listed for cash dividends per share have also been retroactively adjusted to account for the impact of the consolidation.

*3 Due to changes in aggregation methods and legal revisions, only data that complies with such methods and laws is presented.

*4 Occupational accidents and injuries that are directly related to operations and result in days away from work cases or fatality or, of those resulting in no lost work or only minor injury, occupational accidents in which the cause was serious and there was a risk of death or days away from work.

*5 Work-related Significant Occupational Injury (WSOI) frequency rate: The number of deaths or WSOIs per million hours worked.

*6 Production sites operated by consolidated subsidiaries and affiliated companies eligible for Responsible Care support.

*7 Mitsui Chemicals, Inc. and domestic and overseas consolidated subsidiaries.

*8 Mitsui Chemicals, Inc. and domestic consolidated subsidiaries.

*9 GHG emissions for overseas consolidated subsidiaries are calculated in accordance with Japan's Law Concerning the Promotion of Measures to Cope with Global Warming (2005 Amendment) based on energy consumption figures. (CO₂ emission factors from electricity generation were retroactively changed to the International Energy Agency (IEA) emission factors for each country.) Data reflect the total of domestic and overseas consolidated subsidiaries.