

March 31, 2014

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Notice of Receipt of Dividends from Wholly-owned Subsidiary

Mitsui Chemicals, Inc. announced today that it received dividends from its wholly-owned consolidated subsidiary, Osaka Petrochemical Industries, Ltd.

The dividends will have the following effect on the Company's non-consolidated accounting.

1. Outline

- a) Date effective: March 31, 2014
- b) Dividend amount: 10 billion yen

2. Effect on Financial Results

Mitsui Chemicals, Inc. will record the 10 billion yen dividend amount as non-operating income in its non-consolidated accounting in the fiscal year ending March 31, 2014.

The subsidiary dividend will not impact consolidated financial results for the fiscal year ending March 31, 2014.

Please note that this document has been translated from the original Japanese into English for the convenience of our stakeholders. If there is any discrepancy, the Japanese language version is the official document and is available on our Japanese language website.